

GROWING AND DECLINING INDUSTRIES  
ARIZONA - THIRD QUARTER 2014

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	2011-2014 Job Growth
STATEWIDE GROWING INDUSTRIES					
	2	2	1	5614 Business support services	7,909
	9	3	2	5241 Insurance carriers	7,166
-		1	3	5221 Depository credit intermediation	6,740
	5	4	4	6241 Individual and family services	5,146
-		6	5	5511 Management of companies and enterprises	4,768
-		8	6	4541 Electronic shopping and mail-order houses	4,136
	7	7	7	5182 Data processing and related services	3,988
	8	10	8	4411 Automobile dealers	3,627
-		11	9	2381 Building foundation and exterior contractors	3,015
-		12	10	2383 Building finishing contractors	2,760
	13	13	11	6213 Offices of other health practitioners	2,647
	12	14	12	7223 Special food services	2,041
-		17	13	5418 Advertising and related services	1,646
-		16	14	5615 Travel arrangement and reservation services	1,542
	20	18	15	4533 Used merchandise stores	1,456
	14	20	16	5239 Other financial investment activities	1,451
-	-		17	7113 Promoters of performing arts and sports	1,235
	24	21	18	6223 Other hospitals	1,157
-	-		19	6242 Emergency and other relief services	1,056
-		23	20	3272 Glass and glass product manufacturing	978
	23	-	21	6114 Business, computer and management training	954
-	-		22	6117 Educational support services	931
-		24	23	4885 Freight transportation arrangement	908
	26	25	24	3279 Other nonmetallic mineral products	527
-		26	25	5179 Other telecommunications	463

## STATEWIDE DECLINING INDUSTRIES

-		1	1	5222 Nondepository credit intermediation	-4,179
-		6	2	4239 Misc. durable goods merchant wholesalers	-2,220
	4	2	3	3345 Electronic instrument manufacturing	-2,180
-		8	4	4521 Department stores	-1,911
	11	9	5	3364 Aerospace product and parts manufacturing	-1,361
	6	10	6	2373 Highway, street, and bridge construction	-1,240
-	-		7	2362 Nonresidential building construction	-911
-	-		8	3344 Semiconductor and electronic component mfg.	-852
-		11	9	8134 Civic and social organizations	-810
-	-		10	6216 Home health care services	-683
-	-		11	4811 Scheduled air transportation	-667
-		12	12	5622 Waste treatment and disposal	-639
	10	16	13	2372 Land subdivision	-485
-	-		14	1114 Greenhouse and nursery production	-469
	15	17	15	4852 Interurban and rural bus transportation	-436
	14	15	16	3333 Commercial and service industry machinery	-434
-		18	17	4889 Other support activities for transportation	-390
-		19	18	3369 Other transportation equipment manufacturing	-255
-		21	19	4831 Sea, coastal, and Great Lakes transportation	-188

## APACHE COUNTY GROWING INDUSTRIES

-		5	1	6211 Offices of physicians	24
-		6	2	5617 Services to buildings and dwellings	22
-		3	3	2361 Residential building construction	20
	3	7	4	5415 Computer systems design and related services	20
-	-		5	5182 Data processing and related services	4

## APACHE COUNTY DECLINING INDUSTRIES

-		2	1	6111 Elementary and secondary schools	-304
-	-		2	4529 Other general merchandise stores	-131
	3	-	3	2373 Highway, street, and bridge construction	-114
-		3	4	6233 Community care facilities for the elderly	-62
	5	5	5	2389 Other specialty trade contractors	-34
-	-		6	2382 Building equipment contractors	-32
-	-		7	6212 Offices of dentists	-16
-		7	8	5121 Motion picture and video industries	-5
-		8	9	2383 Building finishing contractors	-4

## COCHISE COUNTY GROWING INDUSTRIES

-		1	1	5413 Architectural and engineering services	336
	2	3	2	2213 Water, sewage and other systems	101
-		5	3	4442 Lawn and garden equipment and supplies stores	62
-	-		4	1151 Support activities for crop production	55
	8	4	5	3121 Beverage manufacturing	52
-	-		6	4841 General freight trucking	25
-		9	7	5313 Activities related to real estate	24
	7 -		8	5621 Waste collection	21
	6	10	9	5223 Activities related to credit intermediation	19

## COCHISE COUNTY DECLINING INDUSTRIES

-	-		1	9200 Government	-786
-		1	2	5416 Management and technical consulting services	-652
-		2	3	6221 General medical and surgical hospitals	-276
	2	4	4	2211 Power generation and supply	-246
	3	3	5	5171 Wired telecommunications carriers	-217
-		5	6	2381 Building foundation and exterior contractors	-64
	6 -		7	5511 Management of companies and enterprises	-52
-	-		8	3273 Cement and concrete product manufacturing	-45
-	-		9	6115 Technical and trade schools	-25
-		8	10	3363 Motor vehicle parts manufacturing	-23
-	-		11	1119 Other crop farming	-20

## COCONINO COUNTY GROWING INDUSTRIES

	1	1	1	7211 Traveler accommodation	676
	2	2	2	7223 Special food services	512
	4	5	3	5615 Travel arrangement and reservation services	191
-		4	4	6232 Residential mental health facilities	189
-		6	5	4411 Automobile dealers	148
-		7	6	4244 Grocery and Related Product Wholesalers	110
-	-		7	6243 Vocational rehabilitation services	101
-		9	8	4239 Misc. durable goods merchant wholesalers	39
	10 -		9	5629 Remediation and other waste services	39
-		10	10	4246 Chemical merchant wholesalers	34

## COCONINO COUNTY DECLINING INDUSTRIES

-		4	1	7121 Museums, historical sites, zoos, and parks	-171
-		2	2	6241 Individual and family services	-165
-		5	3	3121 Beverage manufacturing	-128
-		6	4	4871 Scenic and sightseeing transportation, land	-88
-	-		5	2371 Utility system construction	-75
	5	8	6	5313 Activities related to real estate	-63
-		9	7	6216 Home health care services	-57
	7 -		8	5611 Office administrative services	-51
-	-		9	3333 Commercial and service industry machinery	-12

## GILA COUNTY GROWING INDUSTRIES

1	2	1	9200 Government	393
-	1	2	3314 Other nonferrous metal production	386
-	3	3	2122 Metal ore mining	227
-	4	4	7139 Other amusement and recreation industries	102
-	5	5	8113 Commercial machinery repair and maintenance	58
-	-	6	7212 RV parks and recreational camps	14
-	-	7	4452 Specialty food stores	7

## GILA COUNTY DECLINING INDUSTRIES

1	1	1	6211 Offices of physicians	-108
-	5	2	2389 Other specialty trade contractors	-74
3	3	3	5617 Services to buildings and dwellings	-68
-	4	4	2362 Nonresidential building construction	-56
-	-	5	2381 Building foundation and exterior contractors	-19
-	8	6	8134 Civic and social organizations	-14
-	7	7	4541 Electronic shopping and mail-order houses	-11

## GRAHAM COUNTY GROWING INDUSTRIES

-	2	1	5412 Accounting and bookkeeping services	34
6	1	2	8111 Automotive repair and maintenance	31

## GRAHAM COUNTY DECLINING INDUSTRIES

2	-	1	5413 Architectural and engineering services	-19
-	-	2	8122 Death care services	-14
-	-	3	4539 Other miscellaneous store retailers	-9
-	-	4	4512 Book, periodical, and music stores	-5
-	-	5	1121 Cattle ranching and farming	-3

## GREENLEE COUNTY GROWING INDUSTRIES

-	1	1	2362 Nonresidential building construction	166
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## GREENLEE COUNTY DECLINING INDUSTRIES

2	-	1	6111 Elementary and secondary schools	-35
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## LA PAZ COUNTY GROWING INDUSTRIES

1	2	1	7212 RV parks and recreational camps	72
-	-	2	7211 Traveler accommodation	54
-	3	3	2213 Water, sewage and other systems	53
-	-	4	5611 Office administrative services	15

## LA PAZ COUNTY DECLINING INDUSTRIES

-	-	1	4539 Other miscellaneous store retailers	-10
-	-	2	4422 Home furnishings stores	-4
-	-	3	4521 Department stores	-3

## MARICOPA COUNTY GROWING INDUSTRIES

-		1	1	5221 Depository credit intermediation	7,005
	3	2	2	5614 Business support services	5,979
	9	3	3	5241 Insurance carriers	5,290
-		5	4	5511 Management of companies and enterprises	4,742
	5	7	5	6241 Individual and family services	4,320
	6	6	6	5182 Data processing and related services	3,914
-		8	7	4541 Electronic shopping and mail-order houses	3,878
-		9	8	7139 Other amusement and recreation industries	3,307
-	-		9	4411 Automobile dealers	2,684
-		12	10	2381 Building foundation and exterior contractors	2,629
	11	13	11	6213 Offices of other health practitioners	2,612
	13	10	12	2383 Building finishing contractors	2,471
-		15	13	5242 Insurance agencies, brokerages, and related	2,385
	14	14	14	5313 Activities related to real estate	2,082
	10	11	15	7223 Special food services	1,915
-		16	16	5418 Advertising and related services	1,700
-		17	17	4533 Used merchandise stores	1,309
-	-		18	7113 Promoters of performing arts and sports	1,137
	19	19	19	5417 Scientific research and development services	1,026
-		18	20	6223 Other hospitals	1,002
-		20	21	3272 Glass and glass product manufacturing	925
-	-		22	6242 Emergency and other relief services	816
-		22	23	4885 Freight transportation arrangement	806
-		23	24	3219 Other wood product manufacturing	793
-		21	25	3363 Motor vehicle parts manufacturing	737
	21 -		26	4543 Direct selling establishments	613
-		24	27	5179 Other telecommunications	425

## MARICOPA COUNTY DECLINING INDUSTRIES

-		1	1	5222 Nondepository credit intermediation	-4,233
	3	4	2	3345 Electronic instrument manufacturing	-2,455
-		5	3	4239 Misc. durable goods merchant wholesalers	-2,225
-		7	4	7211 Traveler accommodation	-1,127
-		12	5	4521 Department stores	-1,027
-		8	6	8134 Civic and social organizations	-868
	6	10	7	5419 Other professional and technical services	-839
-		9	8	5622 Waste treatment and disposal	-741
-	-		9	2362 Nonresidential building construction	-713
-	-		10	3344 Semiconductor and electronic component mfg.	-703
	10	13	11	2373 Highway, street, and bridge construction	-681
-	-		12	4811 Scheduled air transportation	-652
-		11	13	4244 Grocery and Related Product Wholesalers	-541
-		14	14	4249 Misc. nondurable goods merchant wholesalers	-505
	12	16	15	3333 Commercial and service industry machinery	-418
-		18	16	4889 Other support activities for transportation	-384
-		19	17	3353 Electrical equipment manufacturing	-256
-		20	18	3369 Other transportation equipment manufacturing	-245

## MOHAVE COUNTY GROWING INDUSTRIES

1	1	1	7211 Traveler accommodation	165
-		3	2361 Residential building construction	122
-		4	5222 Nondepository credit intermediation	120
5	7	4	7224 Drinking places, alcoholic beverages	102
-	2	5	2383 Building finishing contractors	81
-	6	6	5322 Consumer goods rental	71
-	5	7	6241 Individual and family services	69
-	8	8	2389 Other specialty trade contractors	64
-	10	9	2212 Natural gas distribution	32
10	12	10	5321 Automotive equipment rental and leasing	24

## MOHAVE COUNTY DECLINING INDUSTRIES

2	2	1	5313 Activities related to real estate	-146
-		3	5418 Advertising and related services	-72
-		5	2362 Nonresidential building construction	-41
-	-	4	4249 Misc. nondurable goods merchant wholesalers	-22
-	10	5	3169 Other leather product manufacturing	-17
-	11	6	4242 Druggists' goods merchant wholesalers	-13
-	9	7	3212 Plywood and engineered wood product mfg.	-10

## NAVAJO COUNTY GROWING INDUSTRIES

-	1	1	7211 Traveler accommodation	420
	2	2	2389 Other specialty trade contractors	95
	7	3	4442 Lawn and garden equipment and supplies stores	81
-	-	4	6233 Community care facilities for the elderly	76
-	5	5	7121 Museums, historical sites, zoos, and parks	44
-	7	6	1121 Cattle ranching and farming	35
-	-	7	5621 Waste collection	31
-	-	8	1133 Logging	25
10	8	9	4246 Chemical merchant wholesalers	17

## NAVAJO COUNTY DECLINING INDUSTRIES

1 -		1	6111 Elementary and secondary schools	-244
4	3	2	7139 Other amusement and recreation industries	-207
-	5	3	2362 Nonresidential building construction	-91
-	4	4	6211 Offices of physicians	-73
-	6	5	5611 Office administrative services	-41
5	7	6	3273 Cement and concrete product manufacturing	-27
-	9	7	3119 Other food manufacturing	-14

## PIMA COUNTY GROWING INDUSTRIES

	1	1	1	6221 General medical and surgical hospitals	1,954
-		2	2	5241 Insurance carriers	1,513
	2	3	3	5614 Business support services	1,459
-	-		4	5613 Employment services	1,072
	3	4	5	5419 Other professional and technical services	1,037
	6	7	6	6117 Educational support services	989
-		6	7	6241 Individual and family services	916
	4	5	8	4529 Other general merchandise stores	887
-		8	9	7211 Traveler accommodation	797
-		9	10	6233 Community care facilities for the elderly	684
-	-		11	6214 Outpatient care centers	501
-		10	12	4411 Automobile dealers	471
-		11	13	7132 Gambling industries	416
	7	12	14	4881 Support activities for air transportation	413
-	-		15	2371 Utility system construction	330
	15	14	16	5621 Waste collection	292
	16	16	17	5239 Other financial investment activities	255
-		17	18	3121 Beverage manufacturing	192
	18	18	19	3279 Other nonmetallic mineral products	169
	19	20	20	3251 Basic chemical manufacturing	105
	21	-	21	2131 Support activities for mining	68
-		21	22	1151 Support activities for crop production	24

## PIMA COUNTY DECLINING INDUSTRIES

	2	1	1	6211 Offices of physicians	-2,355
-		2	2	6216 Home health care services	-657
-	-		3	6111 Elementary and secondary schools	-544
-		3	4	6243 Vocational rehabilitation services	-458
-		7	5	9200 Government	-451
-		4	6	2362 Nonresidential building construction	-404
-	-		7	4521 Department stores	-367
-		5	8	5616 Investigation and security services	-327
-	-		9	5411 Legal services	-280
-	-		10	6222 Psychiatric and substance abuse hospitals	-165
-	-		11	3261 Plastics product manufacturing	-97
	12	-	12	3271 Clay product and refractory manufacturing	-74
-		10	13	7115 Independent artists, writers, and performers	-71
-		12	14	5259 Other investment pools and funds	-30

## PINAL COUNTY GROWING INDUSTRIES

1	-	1	7211 Traveler accommodation	781
-		1	5613 Employment services	400
-		3	2362 Nonresidential building construction	305
5		4	6216 Home health care services	221
-	-	5	5419 Other professional and technical services	171
-		6	3323 Architectural and structural metals mfg.	158
9		5	2371 Utility system construction	150
8		8	4539 Other miscellaneous store retailers	120
-	-	9	6213 Offices of other health practitioners	111
14		9	5611 Office administrative services	100
12		10	8113 Commercial machinery repair and maintenance	99
-		11	5621 Waste collection	77
13	-	13	5313 Activities related to real estate	68
-		12	4233 Lumber and const. supply merchant wholesalers	46
-		13	5182 Data processing and related services	15

## PINAL COUNTY DECLINING INDUSTRIES

1	2	1	7223 Special food services	-255
4	4	2	4431 Electronics and appliance stores	-64
-	6	3	4244 Grocery and Related Product Wholesalers	-62
-	5	4	6221 General medical and surgical hospitals	-46
-	-	5	2373 Highway, street, and bridge construction	-43
-	-	6	6231 Nursing care facilities	-42
-	7	7	5111 Newspaper, book, and directory publishers	-42
-	9	8	5152 Cable and other subscription programming	-41
-	8	9	3259 Other chemical product and preparation mfg.	-37

## SANTA CRUZ COUNTY GROWING INDUSTRIES

-	1	1	4244 Grocery and Related Product Wholesalers	235
-	-	2	4841 General freight trucking	94
2	2	3	4885 Freight transportation arrangement	84
3	4	4	4532 Office supplies, stationery, and gift stores	81
4	3	5	4884 Support activities for road transportation	61
-	5	6	8113 Commercial machinery repair and maintenance	19
-	6	7	3231 Printing and related support activities	13

## SANTA CRUZ COUNTY DECLINING INDUSTRIES

-	-	1	5614 Business support services	-281
-	2	2	4481 Clothing stores	-87
-	-	3	3363 Motor vehicle parts manufacturing	-73
-	-	4	4931 Warehousing and storage	-63
-	4	5	5313 Activities related to real estate	-62
-	3	6	4539 Other miscellaneous store retailers	-47
-	-	7	4413 Auto parts, accessories, and tire stores	-28
-	5	8	5612 Facilities support services	-9
-	-	9	4239 Misc. durable goods merchant wholesalers	-9
-	6	10	2383 Building finishing contractors	-5



## YAVAPAI COUNTY GROWING INDUSTRIES

-		1	1	6231 Nursing care facilities	769
	1	2	2	7211 Traveler accommodation	312
	2	3	3	6214 Outpatient care centers	271
-		7	4	2361 Residential building construction	138
-		5	5	2381 Building foundation and exterior contractors	134
	3	6	6	6232 Residential mental health facilities	133
-	-		7	5412 Accounting and bookkeeping services	108
	6	8	8	6115 Technical and trade schools	92
-	-		9	7224 Drinking places, alcoholic beverages	70
-	-		10	4511 Sporting goods and musical instrument stores	62
-	-		11	2379 Other heavy construction	37
-		12	12	3254 Pharmaceutical and medicine manufacturing	31

## YAVAPAI COUNTY DECLINING INDUSTRIES

-		1	1	6233 Community care facilities for the elderly	-450
-		3	2	4481 Clothing stores	-115
	5	5	3	7139 Other amusement and recreation industries	-100
-	-		4	5615 Travel arrangement and reservation services	-69
-		8	5	8139 Professional and similar organizations	-47
-	-		6	6244 Child day care services	-47
-	-		7	1152 Support activities for animal production	-46
-		9	8	3261 Plastics product manufacturing	-36
-	-		9	4251 Electronic markets and agents and brokers	-36
	10	7	10	5616 Investigation and security services	-31
-	-		11	5172 Wireless telecommunications carriers	-23
	9	10	12	2372 Land subdivision	-19
-		11	13	3116 Animal slaughtering and processing	-12

## YUMA COUNTY GROWING INDUSTRIES

-		1	1	5614 Business support services	638
-		6	2	5613 Employment services	212
	6	3	3	4461 Health and personal care stores	151
-		4	4	5511 Management of companies and enterprises	142
-		5	5	4413 Auto parts, accessories, and tire stores	102
	10	-	6	4247 Petroleum merchant wholesalers	75
	8	7	7	6216 Home health care services	70
-	-		8	8113 Commercial machinery repair and maintenance	64
-		8	9	3121 Beverage manufacturing	57
	12	10	10	4233 Lumber and const. supply merchant wholesalers	36
-		11	11	5179 Other telecommunications	33

## YUMA COUNTY DECLINING INDUSTRIES

-	-		1	5413 Architectural and engineering services	-250
-		2	2	9200 Government	-246
	1	1	3	5416 Management and technical consulting services	-242
-		4	4	2373 Highway, street, and bridge construction	-99
-		3	5	4471 Gasoline stations	-90
-	-		6	7212 RV parks and recreational camps	-74
-	-		7	5415 Computer systems design and related services	-73
	6	5	8	4251 Electronic markets and agents and brokers	-47
-		7	9	4812 Nonscheduled air transportation	-23

Source: Quarterly Census of Employment and Wages (ES-202) mainframe file

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